

SUMMARY OF PROPERTY OWNED

Listed below are common types of property that people own. Please review the list carefully. Make notes if you own any property of that type. Be prepared to discuss the property at your initial interview with the attorney. You will be asked to describe what you own. You will also be asked to give an estimate of its value. Exact numbers are not required at the initial interview, but be aware that any recommendations made at the initial interview can be no more reliable than the value estimates.

<i>Type of property</i>	<i>Describe what you own</i>
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Real Property

Home, business property, rental property, or land.

Cash

Bank Accounts

Checking, savings, moneymarket, CDs, or other financial accounts at any bank or credit union, brokerage house, or cooperative.

Security deposits

Deposits with landlords, utilities, telephone companies, and others.

Automobiles, trucks, trailers, and other vehicles

Boats, motors, and accessories

<i>Type of property</i>	<i>Describe what you own</i>
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Tax refunds

IRA

401(k)

**Other pension, retirement, or
employee benefit plan**

Stocks and Bonds
Publicly traded stocks, mutual funds,
and other investment accounts.

Government bonds
T-bills and other government
obligations

Life insurance policies

Other money owing to you

<i>Type of property</i>	<i>Describe what you own</i>
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Household goods
Household goods and furnishings.

Antiques
If of substantial value.

Art
If of substantial value.

Jewelry
Watches, rings, and other jewelry,
if of substantial value

Wearing apparel

Furs

Computer equipment

**Photographic and audio-visual
equipment**
If of substantial value.

<i>Type of property</i>	<i>Describe what you own</i>
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Collections or collectibles
Stamp, coin, and other collections
or collectibles of substantial value.

Firearms

Sports and hobby equipment

Tools
If of substantial value

**Alimony, maintenance, support,
and property settlements.**

Interests in trusts

Inheritances
Any right to an inheritance where
someone has already died.

Ownership interests in any business
Stock in a corporation, partnership
interest, LLC membership interest,
sole proprietorship

<i>Type of property</i>	<i>Describe what you own</i>
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Accounts receivable

Business inventory

Office equipment and supplies

**Machinery, fixtures, equipment,
and supplies used in business**

**Patents, copyrights, and other
intellectual property**

Franchises

Animals (not pets)

Crops - growing or harvested

Farming equipment and implements

<i>Type of property</i>	<i>Describe what you own</i>
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Farm supplies, chemicals, and feed

Cemetery plot

Timeshare

**Social security, unemployment,
public assistance, veterans, or
disability benefits**

Education IRA or state tuition plan

Annuities

**Personal injury and other legal
claims**

Aircraft and accessories